TRCA Performance – Quick Tips - Manager View Employee Goals/Objectives & Comments

- 1. Log into Ceridian Dayforce.
 - The Select Role pop-up box appears. Select Manager and click Next.



• The **Home** screen displays, select the Performance icon to launch the performance module.

= 4	Training Site (57.3) Home			
Janet Tait ERM - Project Manager, Erosion Profile & Settings	n Risk Management			^
i- @	t 🕻	<u> </u>	٤ 🖈	
My Projects Onboar Employ	ding Pay Aj ees Che	oprove People cklist	(My HR) Performan	ce Profile & Settings
My Team Diane Chambers ERM - Project Coordinator, Er Shirley Fini	George Cos ERM - Enviro	tanza nmental Technol	Phil Collins ERM - Environmental Technici	View Hierarchy
ERM - Project Coordinator, Er	Actions	Events Balances	Bookmarks	
Pending Actions				View all actions in Message Center

2. The **Team Goals** tab of the **Goals** screen displays. Select the arrow beside the name of the employee whose Goals/objectives you want to view (Diane Chambers).

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Goals Competencies Reviews Development Plans Team Goals Im Reports Reports								
Period Current Year + Team My Direct Rep	orts * Group By	Employees v						
Diane Chambers ERM - Project Coordin	Not started ator, Er 4	in Progress O	At Risk 0	Overdue 0	Completed 0	Total 4		
✓ George Costanza ERM - Environmental	Not started Ecchnol	in Progress O	At Risk O	Overdue 0	Completed 0	Total 4		
✓ Phil Collins ERM - Environmental	Not started Technic 4	In Progress O	At Risk O	Overdue 0	Completed 0	Total 4		
Shirley Fini ERM - Project Coordin	Not started ator, Er 3	In Progress 0	At Risk O	Overdue 0	Completed 0	Total 3		

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3. A list of the selected employees (Diane Chambers) **Goals/objectives** appears. Click on the **arrow** beside the Goal/objective you would like to see more details for.

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Goals Com	petencies Reviews Development Plans					
Team Goals	Reports					
Period Current Year	Team My Direct Reports For the second seco	•				
^ (Diane Chambers Not started In Progress ERM - Project Coordinator, Er	At Risk O	Overdue 0	Completed 0	Total 4	^
	Pevelop Orientation Manual for New Hires	Period 1/1/2020 - 12/3/2020	Not Started	0	96	
	✔ Research Best Practices RE: Dam Restoration	Period 1/1/2020 - 12/31/2020	Not Started	0	96	
	✔ Participate in UAT for New Department System Appli	Period 1/1/2020 - 12/31/2020	Not Started	0	96	
	✔ Integrate Changes to Conservation Act into Approval	Period 1/1/2020 - 12/31/2020	Not Started	0	96	

4. The selected Goal/objective details are now displayed.

≡ *	Training Site (57.3) Performance					• •
Goals Competencies Reviews Development Plan	15					
Team Goals 📊 Reports						
Period Current Year Team My Direct Reports	* Group By Employees	•				
						^
Diane Chambers ERM - Project Coordinator, Er	Not started In Progress 4 0	At Risk	Overdue 0	Completed 0	Total 4	
Develop Orientation Manual for New	v Hires	Period 1/1/2020 - 12/3/2020	Not Started	09	6	
Description Descriptive information about goal / object The description should follow the SMART m	ive. nethod.					
S - specific M - measurable A - attainable R - realistic						
T - time-based Goal Category Divisional Objective		Created By Diane Chambers				
Research Best Practices RE: Dam Research Best Practices RE:	storation	Period 1/1/2020 - 12/31/2020	Not Started	وَ	ó	
			Mat Charles			~

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5. Click on the **Reviews tab icon** button in the toolbar ribbon to view comments your employee recorded about the status or updates to their Goal/objective:



6. The **Reviews** form (performance review form) appears. Click on the **Review Cycle Name** for the employee (Diane Chambers) to view the employee updates.

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Goals Competencies Reviews Development Plans							
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Employee	Review Cycle	Status	Self-Review	Manager Review			
Diane Chambers ERM - Project Coordinator, Erosion Risk	TRCA Mid-year Review - 2020	Self Review	N/A	N/A			
Beorge Costanza ERM - Environmental Technologist, Eros	TRCA Mid-year Review - 2020	Self Review	N/A	N/A			
Phil Collins ERM - Environmental Technician, Erosia.	TRCA Mid-year Review - 2020	Self Review	N/A	N/A			
Shirley Fini ERM - Project Coordinator, Erosion Risk	TRCA Mid-year Review - 2020	Self Review	N/A	N/A			

7. The **Review Form** displays for the selected employee. Any comments made by the employee will appear in **Comment(s)** field.



8. To exit the screen select **Cancel**.